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We have 10 Structured CPD topics to choose from. You can choose one or more and complete just one or all of the activities within.

We've given you some information below about the activities in the nine topics and the maximum amount of CPD hours we believe it will take the carry out the tasks in each activity. Page 5 shows how the programme will appear and demonstrates how easy the programme is to navigate. All the help you need is within the programme.

Ethics

	Max Hours
Dealing with complaints	01:30
Handling conflicts of interest	01:30
The impact of an ethical approach	01:00
Applying an ethical framework to financial service	01:30
The FCA Code of Conduct	01:00
Whistleblowing and the Public Interest Act 1988	01:30
Approved persons and the FCA high-level standards	02:00
How the RDR supported improved ethics	01:30

Financial Protection

Support for Mortgage Interest	01:00
Will the state be there for your clients?	02:00
Salary protection - keep your clients in control	01:30
Is it only a short term solution?	01:30
Diagnosis not prognosis	01:30
Social care challenge	01:15
The qualifying regime	01:30
The certainty of trusts	01:00

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Financial Services Regulation and Ethics (FSRE)

The London Stock Exchange	01:00
How does monetary policy affect the economy?	01:30
Appropriate business structures	01:00
Retirement planning - a beginner's guide	01:00
Latest FCA Business Plan	01:30
Awareness of money-laundering rules	01:00
Small businesses trading within the EU	01:30
Wills - the main family protection tool?	01:30
The collapse of Lehman Brothers	02:00
The Greek crisis and your portfolio	01:30
Client meetings	01:30
Unethical behaviour?	01:30

Investment

Effect of Brexit	01:30
The UK bank account	01:00
Holding equities long, medium or short-term	01:30
What affects asset prices	01:30
Present value vs future value	01:30
Inflation, nominal and real returns	02:00
Role of derivatives in investment management	00:45
Demand for structured products	01:15
Probability or chance?	01:00
Effective portfolios	01:00
Enhance clients' understanding of wraps	01:15

Investment & Risk

Fixed interest secuities trading	01:30
Correlation of asset classes	01:30
Risk and reward-the efficient	01:30
Risk profiling and analysis	01:30
Reasons for holding cash	01:00
Cash and cash equivalents	01:30
Alternative investments	01:30
Collective property investments	01:30

Retirement & Pensions

	Max Hours
The Pensions Regulator	01:30
The pensions advisory service- pensions ombudsman	01:00
Debt relief orders and bankruptcy	01:30
Calculating pension settlements	01:30
Pension switching (including FCA templates)	01:30
Unlocking your pension	01:30
Enforcement of public service pensions act 2013	01:30
Employers responsibilities for workplace pensions	01:00

Retirement

Telegram from the Queen	01:00
State Pensions	02:00
Reduced limits	01:00
Annual limits	01:00
Calling time on the final salary scheme	01:30
The future of public service pension arrangements	01:00
Feathering the NEST	01:00
Flexible vs fixed income	01:30
Self-invested and self-administered pension option	01:15

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Taxation & Trusts

Tax implications of pension rule changes	01:30
VAT for small businesses	01:30
Loan Trusts	01:00
Weighing up a discounted gift trust	01:30
High income Child Benefit Charge	01:30
Taxation and divorce	01:30
Taxation of savings	01:00
Utilising EIS and SEIS	01:30

Tax

Tax is all around us, but where does it go?	01:00
Taxation of investments	01:15
How are small businesses taxed?	01:00
Salary sacrifice- the pros and cons	01:30
Residence, domicile and tax havens	01:30
The last cheque you write - payee HMRC	01:30
30 ways to save tax	01:30
Capital gains tax and the main residence	01:15

Pension Transfer Advice

2015 Pension Changes (freedom)	01:30
- Multiple member transfers & winding up	01:30
COBS Rules	01:30
TVC & Critical Yield	02:00
Investment, inflation and capital risk	02:00
QROPS	01:30
Effect of Divorce on Pensions	01:30
PPF,FAS & FOS	02:00
Pension Protections	01:30
Part 4a Permissions	01:00

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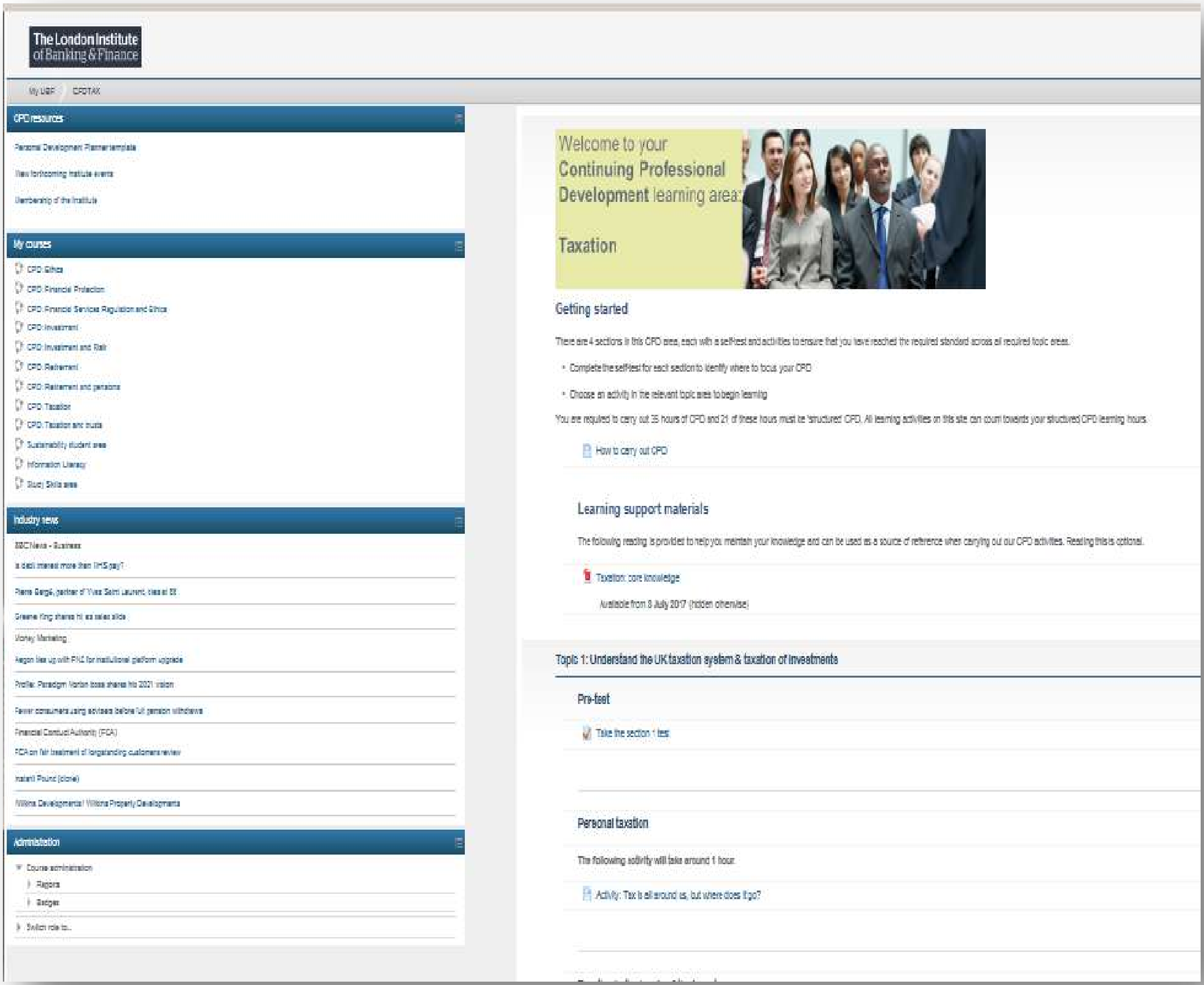
Let's take a look inside the programme…..



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